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*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (BRL)

SIPA LIQUIDATION

(Substantively Consolidated)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED  
FOR HEARING ON JULY 12, 2011 AT 10:00 A.M.**

**UNCONTESTED MATTER**

**SIPC v. BLMIS, et al.; Adv. Pro. No. 08-01789**

1. Motion for an Order Approving an Initial Allocation of Property to the Fund of Customer Property and Authorizing an Interim Distribution to Customers filed by David J. Sheehan (Filed: 5/4/2011) [ECF No. 4048]

Related Documents:

- A. Affidavit of Matthew Cohen in Support of the Trustees Motion for an Order Approving an Initial Allocation of Property to the Fund of Customer Property and Authorizing an Interim Distribution to Customers (related document 4048) filed by David J. Sheehan (Filed: 5/4/2011) [ECF No. 4049]
- B. Affidavit of Service of Motion for an Order Approving an Initial Allocation of Property to the Fund of Customer Property and Authorizing an Interim Distribution to Customers and Affidavit of Matthew Cohen in Support of the Trustees (related documents 4048, 4049) filed by Marc E. Hirschfield (Filed: 5/10/2011) [ECF No. 4061]
- C. Affidavit of Service of Motion for an Order Approving an Initial Allocation of Property to the Fund of Customer Property and Authorizing an Interim Distribution to Customers, Affidavit of Matthew Cohen, and Amended Notice of Hearing on Sixth Applications for Interim Compensation (related documents 4054, 4048, 4049) filed by David J. Sheehan (Filed: 5/12/2011) [ECF No. 4065]

Responses Filed:

- D. Response to Motion Memorandum of Law of the Securities Investor Protection Corporation in Support of Trustee's Motion for an Order Approving an Initial Allocation of Property to the Fund of Customer Property and Authorizing an Interim Distribution to Customers (related document 4048) filed by Josephine Wang (Filed: 6/21/2011) [ECF No. 4181]

Dated: New York, New York  
July 11, 2011

**BAKER & HOSTETLER LLP**

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